Morphometric Study of Supratrochlear Foramen of the Humerus Related with Clinical Implications in a Thai Population

Estudio Morfométrico del Foramen Supratroclear del Húmero Relacionado con Implicaciones Clínicas en una Población Tailandesa

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SUMMARY: Supratrochlear foramen (STF) is a perforation of bony wall that separates the olecranon fossa and the coronoid fossa. Its incidence varies among different races. The aim of this study was to investigate the prevalence and morphometry of supratrochlear foramen among Thai population. A total of 640 dry humeri from 320 skeletons, 160 paired humeri of each sex, and known age were collected to study the prevalence of STF. The prevalence is reported categorized by sex and the side of humerus to identify whether there is a correlation. STF is categorized by shape and their metrics measured with digital vernier calipers. The ratio of transverse diameter (TD) and distance from the medial epicondyle to the lateral epicondyle (DMLE) were calculated to represent the size of STF. From 640 humeri, 404 cases were translucent septum, 133 cases were opaque septum, and 103 cases were recorded as foramen. In this study, the majority of supratrochlear foramen were oval-shaped, followed by irregular-shaped and round-shaped foramen. The ratio between TD and DMLE was 0.09±0.44 mm on the right and 0.08±0.41 mm on the left which was not significantly different. The findings can be used to understand the variation and location of supratrochlear foramen to help radiologists and orthopedic surgeons to avoid misdiagnosis of cystic lesion at the distal humerus.

KEY WORDS: Humerus; Supratrochlear foramen; Septal aperture.

INTRODUCTION

Supratrochlear foramen, also known as the olecranon aperture, the septal aperture, or foramen olecrani, is a structure located at the distal epiphysis of the humerus which is defined as a perforation of the bony wall that separates the olecranon fossa and the coronoid fossa (Chagas et al., 2016). Many factors, including mechanical and genetic, are thought to be responsible for the formation of this foramen. According to Glanville’s mechanical theory, supratrochlear foramen can result from repetitive injury between the ulna and humerus during flexion and extension (Glanville, 1967). Another factor that may play a significant role in supratrochlear foramen formation is T-Box (TBX) genes which are important in the developmental process of limb and heart in utero (Chapman et al., 1996). This hypothesis is supported by Hirsh in 1927 which states that this foramen may be prearranged by the TBX gene, hence the septum will not be perforated until seven years old (Hirsh, 1927).

Various factors have been found to correlate with an increase in the incidence of the foramen. One of those factors is race. From Lucas Alver Sarmento Pires’s meta-analysis of studies performed in Africa had the highest prevalence of olecranon aperture of the humerus. While studies in Europe had the lowest prevalence, there is an avariation of supratrochlear foramen on the humerus among ethnic groups (Pires et al., 2019). As a consequence, further study of the

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variation of supratrochlear foramen among the Thai population would be useful. Moreover, sex also affects the prevalence of supratrochlear foramen. Many studies show a correlation between sex and the presence of supratrochlear foramen. According to Brauer et al. (2007) and Diwan et al. (2013), it is suggested that supratrochlear foramen more often occurs in females than males. Furthermore, the association between the prevalence of supratrochlear foramen and the side of arms has been noted. A number of studies suggest that supratrochlear foramen occurs more frequently on the left side. However, Nayak et al. (2009) found a greater prevalence of supratrochlear foramen on the right side.

The existence of this structure is related to mistakes in clinical practice. For instance, misinterpretation can occur during the diagnostic process by a radiologist as cystic or osteolytic lesions. It is also associated with an increased risk of iatrogenic fracture caused by the nailing procedure of an orthopedic surgeon. To prevent medical errors and improve medical management, it is important to understand the morphological and morphometrical variations of this foramen.

Understanding its variation and location will help radiologists and orthopedic surgeons to improve the diagnostic approach and management of pathologic conditions of the distal humerus. This study investigates the morphometry of supratrochlear foramen among a Thai population.

MATERIAL AND METHOD

The samples were humeri of known sex, ranging from 15 to 100 years of age. Bones with pathologies or trauma were excluded from this study. The sample included 640 dry humeri from 320 skeletons. Of these, 160 paired humeri belonged to males and 160 paired humeri belonged to females. Socio-demographic data including sex and age was collected. All skeletons were selected from the Forensic Osteology Research Center, Faculty of Medicine, Chiang Mai University. This study was approved by the Research Ethics Committee of the Faculty of Medicine at Chiang Mai University (CODE:ANA-2564-08048).

Morphologic Characteristics. The morphological parameters used in this study include the incidence and the morphology of supratrochlear foramen on the humerus. The morphology includes a degree of perforation and shape of the supratrochlear foramen.

Fig. 1. Degree of perforation of supratrochlear foramen: A: opaque septum, B: translucent septum, C: translucent septum with foramen, D: foramen.

Shape of Supratrochlear Foramen. According to Shivaleela et al. (2016) and Mathew et al. (2016), supratrochlear foramen shapes can be visualized and classified into seven types, oval, triangular, rectangular, reniform, sieve, and round, as shown in Figure 2, while foramen that do not meet any described morphology were categorized as ‘irregular’.

Morphometric Data. Morphometric data includes the transverse diameter (TD) and the distance from the medial epicondyle to the lateral epicondyle (DMLE) which were measured with digital vernier calipers (Figs. 3 & 4). The ratio between TD and DMLE (TD to DMLE ratio) was calculated to represent the size of the supratrochlear foramen. These parameters were not considered for sieve and irregular shapes.

Statistical Analysis. For statistical analysis, data was divided into morphologic and morphometric data and analyzed using SPSS version 19. Morphological data, which included the degree of perforation and shape of STF (Supratrochlear Foramen), were analyzed to detect the difference between each sex and side using Chi-square test and Wilcoxon signed-rank test, respectively. Morphometric parameters were reported as mean ± standard deviation. Independent sample t-test and Paired t-test were performed to establish whether there was any difference between each sex and each side, respectively. Value of p<0.05 was considered statistically significant.
RESULTS

Morphological Characteristics of STF. Among 320 cases of humeri, 82 cases (25.62 %) of STF were found. 61 cases (19.06 %) were reported as unilateral STF and the remaining 21 cases (6.56 %) were described as bilateral STF. In the 61 cases of unilateral STF, left-sided STF accounted for 14.06 % (45 cases) of the sample group, while right-sided STF was found in 16 cases (5.00 %).

Degree of Perforation of STF. Of the total 640 humeri, the majority was noted as an absence of foramen which can be categorized into humeri with translucent septum 404 cases (63.12 %) and humeri with opaque septum 133 cases (20.78 %). Foramen were observed in 103 humeri (16.10 %), with most identified as translucent septum (10.16 %). The remaining 5.94 % were humeri with foramen without a translucent septum. The difference in the prevalence of the degree of perforation between right and left sides was considered statistically significant (p-value = 0.00), but no statistically significant differences between sexes.

Shape of STF. From the data collected, the oval was the most commonly visualized shape, with the next most common shapes in descending order being irregular, round, reniform, and rectangular. Sieve and triangular shapes were equally the least common.

Morphometric Parameters of STF. In this study, TD was 5.08±2.33 mm on the right side and 4.72±2.27 mm on the left side. DMLE was 56.09±4.10 mm on the right and 56.08±4.08 mm on the left. The ratio between TD and DMLE was 0.09±0.44 mm on the right and 0.08±0.41 mm on the left. Out of these three parameters, only one was considered statistically different in males compared to females, which was the distance between the medial epicondyle and the lateral epicondyle (p-value = 0.000 in the right and 0.000 in the left). However, the difference of the left compared to the right was not significant.
DISCUSSION

According to Table I, previous studies suggest that STF is more commonly found among Native Americans, Africans, and Australians. However, European and Americans have a lower tendency of STF. The prevalence of STF in Asians was in the same way except for Indians who are considered to have a different anthropological origin. This study was conducted with a Thai population and is consistent with existing studies conducted in Asia.

STF usually occurs more frequently in females than males. Both Erdogmus et al. (2014) and Paraskevas et al. (2010) report STF to be more common in females than males (Table II). In the present study, STF was found in 59 out of 320 female humeri (18 %) and 44 out of 320 male humeri (14 %) (Table II). This may be due to female bone structures. Brauer et al. (2007) stated that females have a greater degree of joint hypermobility than males. Furthermore, the inward curvature of the female elbow angle could cause the higher prevalence of STF in females.

Furthermore, STF has a higher frequency in the left hand than the right hand. From Table III, 8 out of 9 studies including the present study report a greater prevalence of STF on the left hand. This could be explained by the basis

<table>
<thead>
<tr>
<th>Author</th>
<th>Population</th>
<th>Prevalence (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Present study</td>
<td>Thais</td>
<td>16.1</td>
</tr>
<tr>
<td>Shivaleela et al. (2016)</td>
<td>South Indians</td>
<td>26.7</td>
</tr>
<tr>
<td>Li et al. (2015)</td>
<td>Chinese (Jining)</td>
<td>10.3</td>
</tr>
<tr>
<td>Erdogmus et al. (2014)</td>
<td>Turkish</td>
<td>10.8</td>
</tr>
<tr>
<td>Nayak et al. (2009)</td>
<td>Indians</td>
<td>34.4</td>
</tr>
<tr>
<td>Glanville (1967)</td>
<td>Tellem</td>
<td>47</td>
</tr>
<tr>
<td></td>
<td>Netherlands</td>
<td>6.1</td>
</tr>
<tr>
<td>Akabori (1934)</td>
<td>Japanese</td>
<td>18.1</td>
</tr>
<tr>
<td></td>
<td>Korean</td>
<td>11</td>
</tr>
<tr>
<td>Hrdli_ka (1932)</td>
<td>Australians</td>
<td>46.5</td>
</tr>
<tr>
<td></td>
<td>Germans</td>
<td>8.8</td>
</tr>
<tr>
<td>Hirsh (1927)</td>
<td>White Americans</td>
<td>4.7</td>
</tr>
<tr>
<td></td>
<td>Arkansas-Indians</td>
<td>58</td>
</tr>
</tbody>
</table>

Table I. Prevalence of STF in each population.

<table>
<thead>
<tr>
<th>Author</th>
<th>Male</th>
<th>Female</th>
<th>Total of Humeri</th>
</tr>
</thead>
<tbody>
<tr>
<td>Present study</td>
<td>44 (14 %)</td>
<td>59 (18 %)</td>
<td>M=320; F = 320</td>
</tr>
<tr>
<td>Erdogmus et al. (2014)</td>
<td>6 (7.69 %)</td>
<td>12 (13.64 %)</td>
<td>M = 78; F = 88</td>
</tr>
<tr>
<td>Paraskevas et al. (2010)</td>
<td>14 (12.07 %)</td>
<td>24 (19.35 %)</td>
<td>M =116; F = 124</td>
</tr>
</tbody>
</table>

Note: M = Male; F = Female

Table II. Prevalence of unilateral and bilateral STFs compared between male and female.

<table>
<thead>
<tr>
<th>Author</th>
<th>Right side</th>
<th>Left side</th>
<th>Total of Humeri</th>
</tr>
</thead>
<tbody>
<tr>
<td>Present study</td>
<td>37 (11.56 %)</td>
<td>66 (20.62 %)</td>
<td>Pair humeri</td>
</tr>
<tr>
<td>Shivaleela et al. (2016)</td>
<td>16 (22.22 %)</td>
<td>22 (31.42 %)</td>
<td>Unpaired humeri</td>
</tr>
<tr>
<td>Chagas et al. (2016)</td>
<td>28 (19.31 %)</td>
<td>46 (24.86 %)</td>
<td>Unpaired humeri</td>
</tr>
<tr>
<td>Mathew et al. (2016)</td>
<td>19 (16.67 %)</td>
<td>41 (31.53 %)</td>
<td>Unpaired humeri</td>
</tr>
<tr>
<td>Li et al. (2015)</td>
<td>9 (6.56 %)</td>
<td>18 (14.4 %)</td>
<td>Unpaired humeri</td>
</tr>
<tr>
<td>Erdogmus et al. (2014)</td>
<td>4 (4.82 %)</td>
<td>14 (16.87 %)</td>
<td>Pair humeri</td>
</tr>
<tr>
<td>Paraskevas et al. (2010)</td>
<td>12 (10.00 %)</td>
<td>26 (21.67 %)</td>
<td>Pair humeri</td>
</tr>
<tr>
<td>Nayak et al. (2009)</td>
<td>73 (44.51 %)</td>
<td>59 (26.81 %)</td>
<td>Unpaired humeri</td>
</tr>
<tr>
<td>Singhal &amp; Rao (2007)</td>
<td>20 (25.64 %)</td>
<td>22 (30.56 %)</td>
<td>Unpaired humeri</td>
</tr>
</tbody>
</table>

Note: Rt = Right; Lt = Left

Table III. Prevalence of STF compared between right side and left side.
of handedness. STF rarely occurs on the dominant right hand because it has more robust bones. Moreover, the range of joint motion and joint hypermobility which is greater on the left upper limb is also related to a higher prevalence of STF. However, Nayak et al. (2009) stated that there is more common on the right side than the left side.

In the present study, the majority of STF shapes were oval (43.70%). Irregular (18.45%) and round (16.50) were second and third most common shapes. A minority of STF were sieve and triangular shaped. According to Table IV, the most common shape found in every study were oval and round shapes, while a rectangular shape is the least common.

From previous studies, the size of the foramen was commonly measured by the vertical and transverse diameter, but this could be a cause of confounding bias according to the varied sizes of the humeri. The larger humeri tend to have a bigger STF. For this reason, the ratio between TD and DMLE was selected as a representative of size. From our study, the only parameter found to be distinct between sex is DMLE which can be explained by dissimilarity between sexes. However, statistical differences were not assumed in the ratio between TD and DMLE. This result is congruent with Li et al. (2015).

In conclusion, supratrochlear foramen is familiar to anatomists but not yet familiar to clinicians, as evidenced by it being mentioned little in clinical practice guidelines. Its existence is important for clinicians such as orthopedic surgeons and radiologists in many aspects. For instance, greater knowledge of supratrochlear foramen would reduce misdiagnosis of cystic lesion around the distal humerus by radiologists. Moreover, it could also aid orthopedic surgeons when planning nailing fracture around the distal of the humerus.


RESUMEN: El foramen supratroclear (FST) es una perforación de la pared ósea que separa la fosa olecraneana y la fosa coronoides. Su incidencia varía entre las diferentes razas. El objetivo de este estudio fue investigar la prevalencia y la morfometría del foramen supratroclear entre la población tailandesa. Se recolectaron un total de 640 húmeros secos de 320 esqueletos, 160 húmeros emparejados de cada sexo y edad conocida para estudiar la prevalencia de FST. Se reportó la prevalencia categorizada por sexo y lado del húmero para identificar si existe correlación. FST se clasificó por forma y sus métricas se midieron con calibradores vernier digitales. Se calculó la relación del diámetro transversal (DT) y la distancia desde el epicóndilo medial al epicóndilo lateral (DEML) para representar el tamaño de STF. De 640 húmeros, 404 casos presentaban tabique translúcido, 133 casos tabique opaco y 103 casos se registraron como foramen. En este estudio, la mayoría de los forámenes supratrocleares tenían forma ovalada, seguidos de los forámenes de forma irregular y redonda. La relación entre DT y DEML fue de 0,09 ± 0,44 mm en el lado derecho y de 0,08 ± 0,41 mm en el lado izquierdo, no existiendo diferencias estadísticamente significativas. Los resultados pueden ser útil para comprender la variación y la ubicación del foramen supratroclear y ayudar a los radiólogos y cirujanos ortopédicos a evitar un diagnóstico erróneo de lesión quística en el húmero distal.

PALABRAS CLAVE: Húmero; Foramen supratroclear; Abertura septal.
REFERENCES


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